



Individual History Record

Please complete the following individual history record as it applies to your child

Date: _____

Child's Name: _____ DOB: _____

E-mail Address: _____

Home Phone: _____ Work / other: _____

Father / Mother's Name: _____ Cell Number: _____

Father / Mother's Name: _____ Cell Number: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Persons to be notified in case of Emergency: (other than Parents)

Name: _____ Cell/ Work Number: _____

Physician's Name: _____

Address: _____

City: _____ FL Zip: _____

Phone: _____ Fax (if known): _____

Name of other Specialists treating child:

Name: _____ Phone: _____

Insurance information:

Name of Policy Holder: _____ SS# _____

Insurance Company: _____ Phone: _____

Policy #. _____ Group #. _____

Secondary Insurance? Yes / No

Name of Policy Holder: _____ SS# _____

Insurance Company: _____ Phone: _____

Policy #. _____ Group #. _____

Referral Information

Who can we thank for referring you? _____

Please describe the reason for referral / diagnosis: _____

What are your major concerns about your child? _____

Has your child ever received occupational therapy services? If so, why? _____

PRENATAL HISTORY

History of pregnancy with this child (medications, health of mother, complications, problems): _____

Length of pregnancy (number of weeks): _____

Type of delivery/complications: _____

Previous pregnancies/complications: _____

ADOPTION: (Complete **if appropriate**-otherwise proceed to the next session)

Please explain the circumstances surrounding the adoption: _____

Age Adopted: _____

Prior Homes: _____

Response to New Home: _____

Aware of Adoption: _____

FAMILY HISTORY

PARENT'S

PARENT

PARENT

Name: _____

Name: _____

Profession: _____

Profession: _____

Handedness (R or L): _____

Handedness (R or L): _____

Names, ages and hand dominance of the children in the family:

| <u>NAME</u> | <u>AGE</u> | <u>R or L HANDED</u> |
|-------------|------------|----------------------|
| 1. _____ | | |
| 2. _____ | | |
| 3. _____ | | |

Did any of the children received therapy, special training or schooling? _____

Describe how the child gets along with parents and siblings? _____

How do you describe your child's **social skills**? _____

History of the family since the birth of the child (moves, changes, significant traumas, other significant factors): _____

Parents live together? _____

Describe custody if necessary: _____

MEDICAL HISTORY

Hospitalizations right after birth (NICU) length of stay: _____

Other Childhood Hospitalization (reason, age): _____

Childhood illnesses (Check)

| | | |
|-----------------|-------------------|----------------------|
| Asthma _____ | Measles _____ | Tubes in Ears _____ |
| Allergies _____ | Pneumonia _____ | Ear Infections _____ |
| Mumps _____ | Chicken pox _____ | Frequent Colds _____ |
| Seizures _____ | | |

Any other medical information you feel we should be aware of: _____

Has a **neurologist** seen your child? Yes No

If yes, the Neurologist's name: _____

Results: _____

Has your child's **vision** been tested? Yes No

If yes, the ophthalmologist or optometrist's name: _____

Results: _____

Has your child's **hearing** been tested? Yes No

If yes, the audiologist name: _____

Results: _____

List any **medications** taken regularly: _____

Are there any other illnesses or medical conditions which have been **diagnosed**? _____

Please inform us of any other **therapies** the child receives and the frequency (PT, ST, and AVT)? _____

DEVELOPMENTAL HISTORY (Complete **appropriate sections** and proceed to the next session)

Condition of newborn (Apgar scores, weight, height, problems): _____

Feeding as an infant (method, eating patterns, problems): _____

Current eating habits: _____

Sleep (patterns, problems): _____

Activity level (reaction to being moved, degree of activity, child's favorite activity): _____

Toilet training (age, duration, problems): _____

Developmental milestones - Age at which child completed the following:

Rolled _____ sat alone _____ crawled _____

ran _____ walked _____ drank from a cup _____

used words _____ 2 word sentences _____ 3-4 word sentences _____

asked questions _____

Describe general fine motor and gross motor coordination: _____

Describe ability to communicate: _____

Describe any unusual behaviors or problems (head banging, temper tantrums, rocking, etc.): _____

SELF CARE SKILLS (Complete if appropriate-otherwise proceed to the next session)

Tolerates hygiene activities:

Dressing:

Undresses self _____ Dresses Self _____ Removes Pants _____ Puts on Pants _____
Removes pullover Shirt _____ Puts on Pullover Shirts _____ Orients shirt front / back _____
Removes Shoes _____ puts on Shoes _____ Orients Shoes _____ Remove Socks _____ Puts on socks _____

Fastens:

Unlaces _____ laces _____ ties bows _____ Unzip front _____ zips back _____
buttons large _____ unbuttons large _____ buttons small _____ unbuttons small _____
buckles _____ unbuckles _____

Self Care:

Eats independently with: fork _____ Spoon _____ Knife _____ with no spillage _____

washes and dry hands partially _____ fully _____

Brushes teeth with assistance _____ brushes teeth without assistance _____

Toilets (knows when accidents occur) _____ Falls asleep on his/her own _____

Calms Down easily when upset _____

EDUCATIONAL HISTORY (Complete if **appropriate**-otherwise proceed to the next session)

Preschool (name and age started): _____

Present school and grade: _____

Type of class (structured, open, etc.): _____

Teacher's comments (anything the teacher told you about your child): _____

Comments your child 's teacher had made): _____

Performance at school (behavior, socialization, play patterns): _____

Does your child like school? Yes No Grades (A), (B), (C), (D)

Classes he/she especially likes/dislikes: _____

Check any areas of difficulty or concern for your child:

Reading: _____ Conduct: _____ Completing Work: _____

Math: _____ Phys. Ed.: _____ Playground time: _____

Do you feel your child can organize work adequately? _____

List your concerns regarding school: _____

ADDITIONAL INFORMATION

Is there any other information you feel would be helpful as we evaluate your child? _____

Any other concerns: _____

What do you hope to learn from this evaluation? _____

Parent **GOALS** for Therapy: _____

The above information is, true and complete to the best of my knowledge.

Parent Signature

Date